



# Ana Grgica Knežević

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## WORK EXPERIENCE

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🏢 **University of Zadar** – Zadar, Croatia

City: Zadar | Country: Croatia

### University assistant

[ 10/2025 – Current ]

🏢 **OTP Invest** – Zagreb, Croatia

City: Zagreb | Country: Croatia | Website: <https://www.otpinvest.hr/>

### Junior Portfolio Manager

[ 02/2024 – 09/2025 ]

- fundamental analysis of potential investments
- setting investment goals and making investment decisions
- quarterly development of investment strategy
- negotiating transactions for the purchase or sale of securities

🏢 **OTP Invest** – Zagreb, Croatia

City: Zagreb | Country: Croatia

### Front Office Intern

[ 04/2023 – 02/2024 ]

- analysis of market and macroeconomic events
- preparation of materials and reports for meetings of the Investment and Supervisory Boards
- monitoring of the appropriate level of liquidity in the funds managed by the Company

🏢 **University of Zagreb Faculty of Economics & Business** – Zagreb, Croatia

City: Zagreb | Country: Croatia

### External associate

course **Business Analysis and Valuation**

- guest lecture with a detailed analysis of business valuation on a specific example
- advising students in preparing financial analysis

course **Financial Asset Management**

- guest lecture on the topic The Role and Position of Portfolio Managers in an Investment Fund Management Company

🏢 **University of Zagreb Faculty of Economics & Business** – Zagreb, Croatia

City: Zagreb | Country: Croatia | Website: <https://www.efzg.unizg.hr/>

### Student assistant

[ 2020 – 2022 ]

course **Controlling course**

- writing a scientific paper on the topic of Predictive Analytics

- recording student activities in class

course **Business Finance**

- holding group demonstrations
- working with students

## EDUCATION AND TRAINING

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### Investment advisor

**Croatian Financial Services Supervisory Agency** [ 12/2023 ]

City: Zagreb | Country: Croatia | Website: <https://www.hanfa.hr/>

**mag.oec.**

**University of Zagreb Faculty of Economics & Business** [ 2018 – 2023 ]

City: Zagreb | Country: Croatia | Final grade: magna cum laude | Thesis: Enterprise risk management analysis on company Podravka d.d. with application of Cash Flow at Risk method

## LANGUAGE SKILLS

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**Mother tongue(s):** Croatian

**Other language(s):**

### English

**LISTENING C1 READING C1 WRITING C1**

**SPOKEN PRODUCTION C1 SPOKEN INTERACTION C1**

### German

**LISTENING A2 READING A2 WRITING A2**

**SPOKEN PRODUCTION A2 SPOKEN INTERACTION A2**

Levels: A1 and A2: Basic user - B1 and B2: Independent user - C1 and C2: Proficient user

## PUBLICATIONS

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[2023]

### **Enterprise risk management analysis on company Podravka d.d. with application of Cash Flow at Risk method**

In modern business, characterized by constant changes and market uncertainties, effective risk management is crucial for the competitiveness and sustainability of a company. This paper analyzes the strategic, financial and operational risks of Podravka d.d., with a special emphasis on integrated risk management methods. The methodology used includes a top-down analysis, while in conclusion the impact of risk on the fundamental value of the company is assessed using discounted risky cash flows. The results show that price increases represent the greatest challenge in the current economic environment. In conclusion, the paper highlights Podravka's success in implementing an integrated risk management system and the importance of continuous monitoring for long-term business stability.

[2021]

**Company analysis and risk management strategies in the global business environment** Given the extremely dynamic environment in which companies operate, constant changes lead to the emergence of numerous risks that can ultimately be potential causes of crises if they are not adequately managed. This book presents a collection of case studies that analyze world-renowned companies and their environment with the greatest emphasis on the ERM process or so-called integrated risk management.

## PROJECTS

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[ 11/2022 – 02/2023 ]

**CFA Research Challenge** The CFA Research Challenge is a global student competition in financial analysis, where teams analyze a selected company and prepare an investment report with a recommendation for its stock. As part of the competition, the task was to provide a recommendation for the stock of Valamar Riviera d.d. based on the

conducted analysis in the form of a written paper and defend it in an oral presentation before a jury of experts.

## HONOURS AND AWARDS

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[ 24/06/2023 ] University of Zagreb Faculty of Economics & Business

**Rector's Award** The award was achieved in the category for special competitive achievements of teams in the 2022/2023 academic year at the *CFA Institute Research Challenge* student competition.

[ 01/12/2023 ] University of Zagreb Faculty of Economics & Business

**Dean's Award** Special Dean's Award awarded for 2nd place in the CFA Institute Research Challenge Croatia student competition.

[ 23/12/2021 ] University of Zagreb Faculty of Economics & Business

**Dean's Certificate of Appreciation** Acknowledgement for participation in the co-authorship of the book *Company Analysis and Risk Management Strategies in the Global Business Environment: A Case Study Collection*.